



EXECUTIVE OVERVIEW

Safari SOP is the only purpose-built solution for legal order processing teams handling account garnishments, levies, subpoenas, and document requests.



Levy / Account Garnishment Processing

Better compliance and peace of mind

Safari delivers *peace of mind* as you process legal orders to seize funds or assets. Minimize risk by improving compliance, visibility, task tracking, and automation—all within Safari.

- COMPLIANCE: Configure Safari to backstop your compliance policies for regulators
VISIBILITY: Centralize key data and documents, eliminating spreadsheets and email
RISK REDUCTION: Track status to ensure funds are timely seized and paid to creditors
PRODUCTIVITY: Use auto-populated templates for correspondence and answers
OVERSIGHT: All actions are logged, audited, and available in customized reports



Subpoena Response

Better control and productivity

Safari provides control over high-volume processes with third parties. Improve productivity as you automate intake, correspondence, document delivery, and payment collection. With Safari it's simple.

- CENTRALIZED INTAKE: All documents, whether served on a branch office or to your registered agent, arrive in one central queue for processing
PRODUCTIVITY: Automate correspondence and standard documents in auto-populated templates
RESPONSE DELIVERY: Send files with no limits on file size, file type, or number of files per delivery
INVOICING: Auto-generate invoices and the recipient is prompted to pay via credit card prior to downloading their documents
COMPLIANCE: Flag invalid service or missing RFPA certificates
OVERSIGHT: All actions are logged, audited, and available in customized reports

Quote from Nick Mitchell: 'Our legal process team is working smarter with Safari. We've eliminated tracking in spreadsheets and automated our processes.' Includes photo of Nick Mitchell, VP, Legal Affairs, Logix Federal Credit Union.

Next Steps

- Sign up for a demo of Safari: safarisop.com/demo
Read articles and resources: safarisop.com/resources
Contact Mark Hentschell, VP of Sales at mark@safarisop.com or 425.298.3620

